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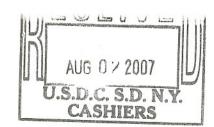
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UNITED STATES DISTRICT COURT

SOUTHERN DISTRICT OF NEW YORK

SPATIALIGHT, INC.,	*	
Plainti	ff *	
	*	CIV
	*	
V.	*	
	*	
	*CORPORA	TE DISCLOSURE
SMITHFIELD FIDUCIARY, L.L.O	C., *	
and	*	
PORTSIDE GROWTH	*	
& OPPORTUNITY FUND	*	
Defend	ant *	
	*	

SpatiaLight discloses the following with respect to it corporate ownership:

 SpatiaLight, Inc. is a publicly traded company on the Pink Sheets, L.L.C. and NASDAQ Over the Counter Bulletin Board markets.

- 2. SpatiaLight, Inc. owns one (1) subsidiary, SpatiaLight Korea, Inc.
- 3. No publicly traded company owns more than ten percent (10%) of SpatiaLight.

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